



Important Kologik announcement regarding restructuring and new ownership

Kologik has been pursuing additional funding opportunities to help us to expand in the market and to continue to best support our customers. The response in this process has been overwhelmingly positive and we are happy to provide some recent updates.

We are excited that Kologik is in the process of being acquired by Utility, a portfolio company of Greater Sum Ventures, an entrepreneurial family office and growth equity firm with a strong operational expertise and a proven track record with software companies like Kologik. Utility is a digital evidence management software company that provides hardware for body cams, in car modems and in car video. The portfolio will bring together best of breed technologies across companies to benefit all customers.

In fact, GSV and Utility have recently invested in two other government technology companies within the public safety sector:

- SOMA Global - CAD, RMS, JMS competitor in other markets
- STRAX Intelligence Group. - Incident management and real-time crime center software

We are pleased to join such an esteemed group of peers with the singular mission to create safer, more resilient communities, and to protect and aid first responders through connected technology.

For Kologik, we will benefit from joining a stable enterprise with deep financial backing, likeminded tech professionals, and visionary operators committed to our mutual future success. We'll now be partnered with sister companies serving nearly 2,000 public safety customers across the U.S. and be able to leverage those technologies, learnings and best practices to better serve you and your evolving needs.

While we transition to new ownership, Kologik will go through a process in parallel that involves a formal legal restructuring. This is a fairly standard business practice, and we are thrilled with this outcome for the business. This is a best-case scenario for Kologik, and we're excited to continue service to our customers without interruption. All Kologik employees will continue under the new ownership and there is no change in leadership.

This transaction will provide invigorated growth avenues for Kologik and its customers including investment in strategic projects to expand our platform. Our team has always been proud to act as servant leaders, and we're confident in aligning our organization – and our customers – with the winning mindset at GSV and its new public safety platform of companies.

We want to emphasize our commitment to our customers and prospects and our priority to continue to deliver the products and services our customers rely on. We anticipate no noticeable changes for our clients, aside from the aforementioned potential new offerings. We are dedicated to maintaining the highest standards of quality and customer satisfaction throughout this transition.

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